



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of: Alberta  
Division No.: 02 - Calgary  
Court No.: 25-1723693  
Estate No.: 25-1723693

In the Matter of the Bankruptcy of:

**Radius Resources Corp.**  
Debtor

**FTI CONSULTING CANADA INC.**  
Trustee

Ordinary Administration

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|                       |  |                                 |
|-----------------------|--|---------------------------------|
| Date of bankruptcy:   | May 30, 2013   | Security: \$0.00                |
| Meeting of creditors: | July 17, 2013, 10:00<br>Bankers Hall, West Tower<br>1000, 888 - 3rd Street SW<br>CALGARY, Alberta<br>Canada, |                                 |
| Chair:                | Trustee  | Designated person: Ray T. Dobek |

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CERTIFICATE OF ASSIGNMENT - Paragraph 50.4(8)(b.1) of the Act

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- a notice of intention in respect of the aforementioned debtor was filed under section 50.4 of the *Bankruptcy and Insolvency Act*;
- the debtor has failed to file a cash-flow statement or a proposal within the provided period following the filing of the notice of intention or within any Court-granted extension and is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: July 04, 2013

E-File/Dépôt Electronique

Official Receiver

Standard Life Tower, 400, 639-5th Ave., SW, Calgary, Alberta, Canada, T2P0M9, (877)376-9902

**Canada**